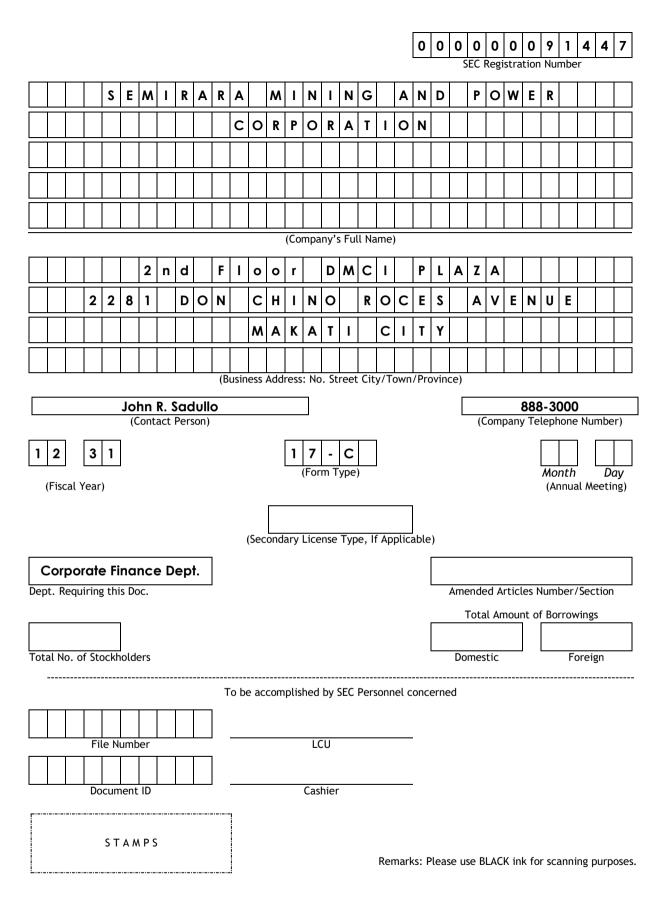
## **COVER SHEET**



## SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 ( c ) THEREUNDER

1. July 13, 2017

Date of Report

2. SEC Identification No.: <u>91447</u> 3. BIR Tax Identification No.: <u>000-190-324-000</u>

## 4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. <u>Philippines</u> Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

1231

Postal Code

- 7. <u>2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City</u> Address of principal office
- 8. <u>(2) 888-3000/888-3055 Fax No. (2) 888-3955</u> Issuer's telephone number, including area code
- 9. ..... Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

   <u>Title of Each Class</u>

   Number of Shares of Common Stock

**Common Shares** 

<u>mber of Shares of Common Stocl</u> (Outstanding) **1,068,750,000** 

11. Indicate the item numbers reported herein: Item 5.

This is an update to the case docketed as "Power and Synergy, Inc., Plaintiff vs. Semirara Mining Corp., et. al., Defendants, Civil Case No. Q-10-66936, Regional Trial Court of Quezon City, Branch 97."

We previously disclosed that in the complaint of Power and Synergy, Inc.'s (PSI) it alleged fraudulent acts against the defendants, Semirara Mining Corporation [now Semirara Mining and Power Corporation) (SMPC) and its directors and officers, and prayed that they be jointly and severally perform and comply with the terms and conditions under the Consultancy Agreement. PSI is in effect claiming a success fee of PhP1.3 billion (due to increase in coal volume sold to NPC) by the end of 2010. On June 2, 2010, SMPC moved for the dismissal for lack of jurisdiction and improper venue in so far as other individual defendants are concerned, and the complaint states no cause of action. The RTC required PSI to pay the correct docket fees, but PSI moved for the dismissal of the case for failure of PSI to comply with the order of the RTC to pay the correct docket fees.

The RTC issued and Order dated October 1, 2015 finding the motion of SMPC to be meritorious and dismiss PSI's complaint with prejudice. PSI appealed the case to the Court of Appeals (CA) [CA-G.R. CV No. 106444] and seek to reverse the RTC Order dated October 1, 2015.

Today, we received a copy of the CA Decision dated June 30, 2017, which denied PSI's appeal and affirmed the RTC Order. The dispositive portion of the Decision reads:

"WHEREFORE, the appeal is **DENIED**. The assailed Order dated 1 October 2015 of the Regional Trial Court of Quezon City, Branch 97, in Civil Case No. Q-10-66936 is hereby AFFIRMED."

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer

Signature and Title

Semirara Mining and Power Corporation

John R. Sadullo

and Title : \_\_\_\_\_\_

:

:

VP Legal & Corporate Secretary

Date

July 13, 2017